



Zenith Exports Limited

19, R. N. Mukherjee Road, Kolkata - 700 001, India

Telephone : 2248-7071, 2248-6936, 2248-9522

Fax : 91-33-2248-0960

E-mail : zenith@giascl01.vsnl.net.in

CIN : L24294WB1981PLC033902

9th January'2018

The Manager
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block-G
Bandra-Kurla Complex
Bandra (E)
Mumbai- 400 051
Fax No. 022-2659-8237/8238/8347

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001
Fax No. 022-2272-3121/1278/1557

Dear Sir,

Sub: Submission of Shareholding Pattern

In terms of Clause 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith Quarterly Shareholding Pattern of the Company for the Quarter Ended 31st December'2017.

Please take the above on record.

Thanking you,

Yours faithfully,
For ZENITH EXPORTS LIMITED

Govind Pandey

(Govind Pandey)
Company Secretary
ACS: 32804

Encl: as above

ZENITH EXPORTS LIMITED.

Format of Holding of Specified Securities

- 1 Name of the Listed entity : ZENITH EXPORTS LIMITED
- 2 Scrip Code /Name of Scri/ Class of Security BSE : 512553 NSE ZENITH EXPO
- 3 Share Holding Pattern filed under Reg 31(1)(b) for Quarter ended 31-Dec-17
- 4 **DECLARATION** : The Listed Entity is required to submit the following declaration to the extent of Submission of information :

Particulars

- | | |
|---|----|
| 1 Whether the Listed Entity has issued any partly paid up shares ? | NO |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants ? | NO |
| 3 Whether the Listed Entity has any shares against which Depository receipts are issued ? | NO |
| 4 Whether the Listed Entity has any shares in locked-in ? | NO |
| 5 Whether any shares held by Promoters are pledged or otherwise encumbered ? | NO |
| 6 Whether the Listed entity has issued any differential voting rights? | NO |

For Zenith Exports Ltd.

Gurindar Jandey

Company Secretary

TABLE I : Summary Statement of holding of Specified Securities

31.12.2017

| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) =(iv)+(v)+(vi) | (viii) | (ix) | | | (x) | (xi)=(vii)+(x) | (xii) | | (xiii) | | (xiv) | | | | | | |
|---|--------------------------------|-------------|----------------|----------|----------|----------------------|---------------|----------------|----------|----------------|------------|----------------|------------|----------|----------|----------|----------|---------------------|---------|-------|-----------------------|--------|---------------------------------|
| | | | | | | | | | | | | | | | | | | No of voting rights | | | Total as a % of A+B+C | No (a) | As a % of Total shares held (b) |
| | | | | | | | | | | | | | | | | | | Class X | Class Y | Total | | | |
| A | Promoter & Promoter Group | 11 | 2792556 | 0 | 0 | 2792556 | 51.75 | 2792556 | 0 | 2792556 | 51.75 | 0 | 51.75 | 0 | 0 | 0 | 0 | 2792556 | | | | | |
| B | Public | 1175 | 2603694 | 0 | 0 | 2603694 | 48.25 | 2603694 | 0 | 2603694 | 48.25 | 0 | 48.25 | 0 | 0 | 0 | 0 | 2567564 | | | | | |
| C | Non Promoter -Non Public | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | | | | | |
| C1 | Shares underlying DRs | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | | | | | |
| C2 | Shares held by Employee Trusts | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | NA | | | | | |
| | Total | 1186 | 5396250 | 0 | 0 | 5396250 | 100.00 | 5396250 | 0 | 5396250 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 5360120 | | | | | |
| <p>Note : Promoter and Promoter Group shall have the same meaning as defined under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009</p> | | | | | | | | | | | | | | | | | | | | | | | |

For Zenith Exports Ltd.

G. Prasad

Company Secretary

TABLE II : Statement showing Shareholding Pattern of Promoter and Promoter Group

| Category and Name of the Shareholders | TYPE | PAN | No of shareholders | No of fully paid up equity shares held | No of partly paid-up shares held | No of shares underlying Depository Receipts | Total No of shares held | Shareholding % calculated as per SCRR 1957 As a % of (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of shares underlying outstanding convertible securities (including warrants) | Shareholding as a % assuming full conversion of the securities (as a % of diluted share capital A+B+C2) | Number of Locked in shares | | Number of shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form | |
|--|----------------|------------|--------------------|--|----------------------------------|---|-------------------------|---|--|----------|-------------------------------------|---|---|----------------------------|---------------------------------|--|---|---------------------------------|
| | | | | | | | | | No of voting rights | | Total as a % of total voting rights | | | No of Locked in shares | | | | |
| | | | | | | | | | Class X | Class Y | | | | Total | No (a) | | | As a % of Total shares held (b) |
| (i) | | (ii) | (iii) | (iv) | (v) | (vi) | VII = (IV+V+VI) | (VIII) | (IX) | | | (X) | XI - (VII-X) as a % of (A+B+C2) | (XII) | | (XIII) | (XIV) | |
| | | | | | | | | | No of voting rights | | | | | No (a) | As a % of Total shares held (b) | No (a) | As a % of Total shares held (b) | |
| 1 Indian | | | | | | | | | | | | | | | | | | |
| (a) Individuals/ HUF | | | | | | | | | | | | | | | | | | |
| (i) Varun Loyalka | Promoter | AFBPL3677G | 1 | 268900 | 0 | 0 | 268900 | 4.98 | 268900 | 0 | 268900 | 4.98 | 0 | 4.98 | 0 | 0 | 0 | 268900 |
| (ii) Surendra Kumar Loyalka | Promoter | ABAPL3996R | 1 | 481496 | 0 | 0 | 481496 | 8.92 | 481496 | 0 | 481496 | 8.92 | 0 | 8.92 | 0 | 0 | 0 | 481496 |
| (iii) Surendra Kumar Loyalka-HUF | Promoter Group | AAEHS6139N | 1 | 561420 | 0 | 0 | 561420 | 10.4 | 561420 | 0 | 561420 | 10.4 | 0 | 10.4 | 0 | 0 | 0 | 561420 |
| (iv) Urmila Loyalka | Promoter | ABBPL3295L | 1 | 629150 | 0 | 0 | 629150 | 11.66 | 629150 | 0 | 629150 | 11.66 | 0 | 11.66 | 0 | 0 | 0 | 629150 |
| (v) Bilas Rai Loyalka-HUF | Promoter Group | AAEHB2393F | 1 | 200 | 0 | 0 | 200 | 0 | 200 | 0 | 200 | 0 | 0 | 0 | 0 | 0 | 0 | 200 |
| (vi) Bilas Rai Loyalka | Promoter | ABAPL4274E | 1 | 900 | 0 | 0 | 900 | 0.02 | 900 | 0 | 900 | 0.02 | 0 | 0.02 | 0 | 0 | 0 | 900 |
| (vii) Rajkumar Loyalka | Promoter | ABBPL5795R | 1 | 20000 | 0 | 0 | 20000 | 0.37 | 20000 | 0 | 20000 | 0.37 | 0 | 0.37 | 0 | 0 | 0 | 20000 |
| (viii) Rajkumar Loyalka -HUF | Promoter Group | AADHR2414J | 1 | 4000 | 0 | 0 | 4000 | 0.08 | 4000 | 0 | 4000 | 0.08 | 0 | 0.08 | 0 | 0 | 0 | 4000 |
| (b) Central/State Governments | | | | | | | | | | | | | | | | | | |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | | | |
| (d) Any Other (specify) | | | | | | | | | | | | | | | | | | |
| Bodies Corporate | | | | | | | | | | | | | | | | | | |
| (i) A.C.Roy and Company Private Limi | Promoter | AACCA5162A | 1 | 304490 | 0 | 0 | 304490 | 5.64 | 304490 | 0 | 304490 | 5.64 | 0 | 5.64 | 0 | 0 | 0 | 304490 |
| (ii) Purotech Sales Pvt Limited | Promoter | AABCP7218B | 1 | 356000 | 0 | 0 | 356000 | 6.6 | 356000 | 0 | 356000 | 6.6 | 0 | 6.6 | 0 | 0 | 0 | 356000 |
| (iii) P.P.Developers Private Limited | Promoter | AABCP6087A | 1 | 166000 | 0 | 0 | 166000 | 3.08 | 166000 | 0 | 166000 | 3.08 | 0 | 3.08 | 0 | 0 | 0 | 166000 |
| Sub-Total (A)(1) | | | 11 | 2792556 | 0 | 0 | 2792556 | 51.75 | 2792556 | 0 | 2792556 | 51.75 | 0 | 51.75 | 0 | 0 | 0 | 2792556 |
| 2 Foreign | | | | | | | | | | | | | | | | | | |
| (a) Individuals (NRI/Foreign) | | | | | | | | | | | | | | | | | | |
| (b) Government | | | | | | | | | | | | | | | | | | |
| (c) Institutions | | | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| (e) Any other | | | | | | | | | | | | | | | | | | |
| Sub-Total (A)(2) | | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group | | | | | | | | | | | | | | | | | | |
| (A) = (A)(1) + (A)(2) | | | 11 | 2792556 | 0 | 0 | 2792556 | 51.75 | 2792556 | 0 | 2792556 | 51.75 | 0 | 51.75 | 0 | 0 | 0 | 2792556 |
| Note : | | | | | | | | | | | | | | | | | | |
| 1. PAN Would not be displayed on website of stock exchanges | | | | | | | | | | | | | | | | | | |
| 2. The term "encumbrance" has the same meaning as assigned under Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 | | | | | | | | | | | | | | | | | | |

For Zenith Exports Ltd.

G. Vinod Kumar

Company Secretary

